

Market development

Deliveries and wind turbine backlog per region

The order backlog amounted to 13,800 MW as at 30 September 2018, an increase compared to the order backlog level of 10,762 MW end of September 2017.

Order intake and wind turbine order backlog per region

MW	EMEA	Americas	Asia Pacific	Total
Order intake Q3 2018	823	1,958	480	3,261
Backlog as at 30 September 2018	6,092	6,264	1,444	13,800

Europe, Middle East, and Africa (EMEA)

Deliveries in EMEA in the quarter totalled 999 MW compared to 1,148 MW in the previous year. Deliveries were distributed throughout a number of countries in the region, with Norway and France being the countries where most capacity was delivered.

The order intake for the region amounted to 823 MW, down from 978 MW in the third quarter of 2017. The order intake in the quarter was coming mainly from Senegal, France, and Germany. The order backlog comprised 6,092 MW as at 30 September 2018.

Americas

Deliveries in the Americas region amounted to 1,650 MW, compared to 1,025 MW in the third quarter of 2017. The higher level of activity was attributable to a increase in deliveries in the USA, Mexico, and Argentina.

In the quarter, order intake amounted to 1,958 MW for the Americas region, of which 1,173 MW came from the USA. The order backlog for the region amounted to 6,264 MW as at 30 September 2018, of which the majority relates to orders in the USA. As a consequence of the implementation of tariffs in the USA, prices of both domestically sourced material (US steel) and imported components are expected to go up.

Asia Pacific

Deliveries to the markets in Asia Pacific totalled 442 MW compared to 231 MW in the previous year. The improvement in activity was distributed throughout a number of countries in the region, with Australia, India, and China being the countries where the capacity was delivered.

The 480 MW order intake for the region was on the same level as last year's third quarter order intake of 474 MW. Orders were mainly coming from Australia and India. The order backlog amounted to 1,444 MW as at 30 September 2018.

Deliveries

MW	Q3 2018	Q3 2017	FY 2017
Norway	331	52	73
France	191	235	568
Sweden	125	82	186
United Kingdom	124	62	499
Greece	85	27	128
Netherlands	51	-	-
Germany	44	407	1,336
Austria	33	33	83
Italy	8	-	35
Turkey	3	28	136
Belgium	2	22	97
Czech Republic	2	-	-
Finland	-	92	303
Ireland	-	57	111
Ukraine	-	21	62
Spain	-	20	22
Denmark	-	7	304
Morocco	-	3	120
EMEA	999	1,148	4,063
USA	1,252	707	2,988
Mexico	180	-	50
Argentina	91	-	26
Canada	68	184	224
Dominican Rep.	41	-	-
Brazil	18	134	448
Uruguay	-	-	57
Honduras	-	-	46
Curacao	-	-	17
Americas	1,650	1,025	3,856
Australia	219	14	70
India	123	10	94
China	100	124	578
Mongolia	-	46	50
South Korea	-	24	46
Japan	-	13	22
Asia Pacific	442	231	860
Total	3,091	2,404	8,779