

Market development

Deliveries and wind turbine backlog per region

The order backlog amounted to 13,521 MW as at 30 June 2018, an increase compared to the order backlog level of 10,667 MW as at 30 June 2017.

Order intake and wind turbine order backlog per region

MW	EMEA	Americas	Asia Pacific	Total
Order intake Q2 2018	1,623	1,899	285	3,807
Backlog as at 30 June 2018	6,257	6,023	1,241	13,521

Europe, Middle East, and Africa (EMEA)

Deliveries in EMEA in the quarter totalled 525 MW compared to 797 MW in the previous year. Deliveries were distributed throughout a number of countries in the region, with France being the country where most capacity was delivered.

The order intake for the region amounted to 1,623 MW, up from 1,019 MW in the second quarter of 2017. The order intake in the quarter was coming mainly from Spain, Sweden, and Norway. The order backlog comprised 6,257 MW as at 30 June 2018.

Americas

Deliveries in the Americas region amounted to 736 MW, compared to 920 MW in the second quarter of 2017. The lower level of activity was attributable to a decrease in deliveries in the USA and Brazil.

In the quarter, order intake amounted to 1,899 MW for the Americas region, of which 970 MW came from the USA. The order backlog for the region amounted to 6,023 MW as at 30 June 2018, of which the majority relates to orders in the USA. As a consequence of the implementation of tariffs in the USA, prices of both domestically sourced material (US steel) and imported components are expected to go up.

Asia Pacific

Deliveries to the markets in Asia Pacific totalled 710 MW compared to 117 MW in the previous year. The improvement in activity was distributed throughout a number of countries in the region, with China, Thailand, and India being the countries where most capacity was delivered.

The 285 MW order intake for the region was on the same level as last year's second quarter order intake of 298 MW. Orders were mainly coming from Australia and Japan. The order backlog amounted to 1,241 MW as at 30 June 2018.

Deliveries

MW	Q2 2018	Q2 2017	FY 2017
France	122	31	568
Germany	114	261	1,336
Sweden	79	-	186
United Kingdom	49	135	499
Austria	47	23	83
Greece	31	48	128
Italy	31	20	35
Norway	22	-	73
Ireland	14	17	111
Belgium	10	24	97
Turkey	4	-	136
Belarus	2	-	-
Denmark	-	42	304
Finland	-	79	303
Spain	-	-	22
Morocco	-	117	120
Ukraine	-	-	62
EMEA	525	797	4,063
USA	428	712	2,988
Argentina	188	-	26
Brazil	117	180	448
Dominican Rep.	3	-	-
Uruguay	-	3	57
Mexico	-	-	50
Canada	-	8	224
Curaçao	-	17	17
Honduras	-	-	46
Americas	736	920	3,856
China	192	108	578
Thailand	180	-	-
India	176	-	94
Australia	133	-	70
Mongolia	29	-	50
South Korea	-	-	46
Japan	-	9	22
Asia Pacific	710	117	860
Total	1,971	1,834	8,779